

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Calling General Assembly Meeting

Address	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-İstanbul
Telephone	212 - 3355335
Fax	212 - 3281328
Telephone Number of the Unit of Shareholder Relations	212 - 3355138
Fax Number of the Unit of Shareholder Relations	212 - 3355670
Is the Explanation Made is an Update?	No
Is the Explanation Made a Deferred Explanation?	No
Summary info	About Ordinary General Assembly Meeting on 31 March 2016
Resolution date	29.02.2016
Type of the general assembly meeting	Ordinary
The fiscal year start	01.01.2015
The fiscal year end	31.12.2015
Date and time	31.03.2016 10:30
Address	Maslak Mahallesi Dereboyu / 2 Caddesi No:13 Sarıyer- İSTANBUL
Agenda	<ol style="list-style-type: none"> 1.Opening and formation of the meeting presidency, 2.Authorization of the Meeting Presidency to sign the minutes of the Ordinary General Meeting of Shareholders. 3.Reading and discussion of Board of Directors 2015 Annual Activity Report and Independent Audit Report Summary, 4.Reading, discussion and approval of the 2015 financial statements, 5.Release of the board members, 6.Discussion of dividend distribution for the year 2015 according to the Board of Directors's proposal, 7.Discussion and approval of the 2016 Dividend Distribution Policy, 8.Determination of the remuneration of the board members, 9.Election of the Independent Auditor in accordance with the Article 399 of Turkish Commercial Code, 10.Informing the shareholders about the donations made in 2015, 11.Determination of an upper limit for the donations to be made in 2016 in accordance with Banking legislation and Capital Markets Board's regulations, 12.Informing the shareholders about the Remuneration Policy, 13.Informing the shareholders regarding CMB's Corporate Governance Principles, clause 1.3.6.
Is there any amendment to the Bank's Articles of Association regarding the trade name within the agenda items?	No
Is there any amendment to the Bank's Articles of Association regarding the bank's activity within the agenda items?	No
Is there any amendment to the Bank's Articles of Association regarding the location of the Head Office within the agenda items?	No

Additional Explanation:

In order to discuss the Bank's activities for 2015, within the attached agenda the Ordinary General Assembly Meeting will take place on **Thursday, 31st. March 2016 at 10:30 at the following address, "Maslak Mahallesi Dereboyu / 2 Caddesi No:13 Sarıyer- İSTANBUL"**.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, serial: VIII no: 54, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
29/02/2016 Time 19:38